

UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

KENDOR P. JONES
ASSISTANT EASTERN GENERAL COUNSEL

No. *0-205A015*
Date *JUL 23 1980*

Fee \$ *10.00*

ICC Washington, D. C.

Hon. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

July 22, 1980

RECORDATION NO. *8608-B* Filed & Recorded

JUL 23 1980 - 9 40 AM

INTERSTATE COMMERCE COMMISSION

Equipment Trust Agreement, dated as of
December 1, 1976, between Chemical Bank,
as Trustee, and Union Pacific Railroad
Company, as amended by a First Supplemen-
tal Agreement, dated as of August 1, 1979;
Recordation Nos. 8608 and 8608-A

Dear Mrs. Mergenovich:

Enclosed herewith are four executed notices and State-
ments of New Numbers changing the numbers of certain units
of trust equipment relative to the above captioned Agreement
between Chemical Bank, as Trustee, and Union Pacific Railroad
Company.

After filing and recordation, at least two of the notices
and Statements of New Numbers should be returned to the under-
signed or given to the bearer of this letter.

Also enclosed is a check in the amount of \$10.00, payable
to the order of the Interstate Commerce Commission, in payment
of the fee associated with the filing and recordation of this
document.

Very truly yours,

Kendor P. Jones

KPJ:b
Encls.

RECEIVED
JUL 23 9 35 AM '80
FEE OPERATION BR.

UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

H. B. SHUTTLEWORTH
VICE PRESIDENT AND TREASURER

RECORDATION NO. 8608-B Filed & Recorded

July 7, 1980

JUL 23 1980 -9 40 AM

Chemical Bank
55 Water Street
New York, New York 10041

INTERSTATE COMMERCE COMMISSION

Attention: Mr. Francis J. Farrell
Senior Trust Officer

Equipment Trust Agreement, dated as of December 1, 1976, between Chemical Bank, as Trustee (the "Trustee"), and Union Pacific Railroad Company (the "Company"), as amended by a First Supplemental Agreement, dated as of August 1, 1979 (as so amended, the "Agreement"); Recordation Nos. 8608 and 8608-A

Gentlemen:

In accordance with Section 4.6 of the above captioned Agreement, you are hereby notified that the numbers of certain units of Trust Equipment have been changed as reflected in the Statement of New Numbers (the "Statement") attached hereto.

Please acknowledge the filing by the Company with the Trustee of the Statement by executing and returning to the attention of the undersigned the four enclosed copies of this notice. In accordance with such Section 4.6 of the Agreement, the Company will file and have recorded a copy of the notice and the attached Statement with the Interstate Commerce

Chemical Bank
July 7, 1980
Page Two

Commission as provided in Section 6.4 of the Agreement
and will provide you with evidence of such filing and
recordation.

Very truly yours,

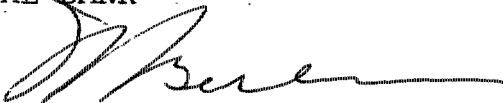
UNION PACIFIC RAILROAD COMPANY

By: 
Vice President and Treasurer

KPJ:b
Encls.

Filing acknowledged.

CHEMICAL BANK

By: 
W. H. BERLS, Senior Trust Officer

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 17th day of July, 1980, before me personally appeared W. H. BERLS, Sr. Tr. Off. to me personally known, who, being by me duly sworn, says that he is a Senior Trust Officer of CHEMICAL BANK and that the foregoing instrument was signed on behalf of the said corporation by authority of its Board of Directors, and he acknowledged that the execution of the said instrument was the free act and deed of said corporation.

William R. Keyes
Notary Public

WILLIAM R. KEYES
Notary Public, State of New York
No. 24-4696213
Qualified in New York County
Commission Expires March 30, 1981

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 8th day of July, 1980, before me personally appeared H. B. SHUTTLEWORTH, to me personally known, who, being by me duly sworn, says that he is Vice President and Treasurer of UNION PACIFIC RAILROAD COMPANY and that the foregoing instrument was signed on behalf of the said corporation by authority of its Board of Directors, and he acknowledged that the execution of the said instrument was the free act and deed of the said corporation.

Kendall P. Jones
Notary Public

KENDALL P. JONES
Notary Public, State of New York
No. 31-7115325
Qualified in New York County
Commission Expires March 30, 1982

UNION PACIFIC EQUIPMENT TRUST NO. 1 OF 1977
STATEMENT OF NEW NUMBERS

<u>No. of Units</u>	<u>Description</u>	<u>Old Numbers</u>	<u>New Numbers</u>
16	100-ton, 61' bulkhead flat cars, Class F-100-14, Portec, Inc., builder	UP215718 to UP215733, both inclusive	UP215768 to UP215783, both inclusive